

# The Bioeconomy

- from an EU perspective

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- The bioeconomy - a European success?

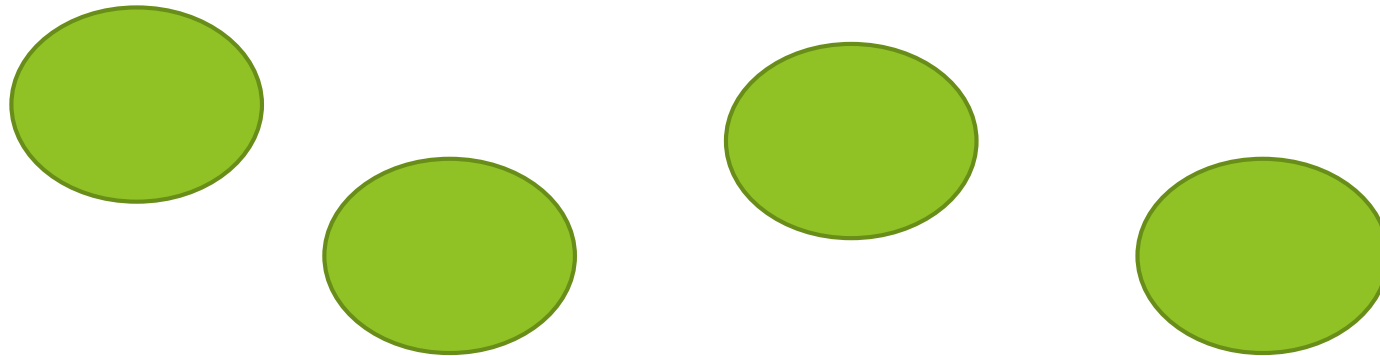


- The EU's "declining support" (?) - affecting the Bioeconomy?

# The Bioeconomy strategy (2012)

- Investment in research, innovation and skills
- Reinforced policy interaction and stakeholder engagement
  - Enhancement of market and competitiveness

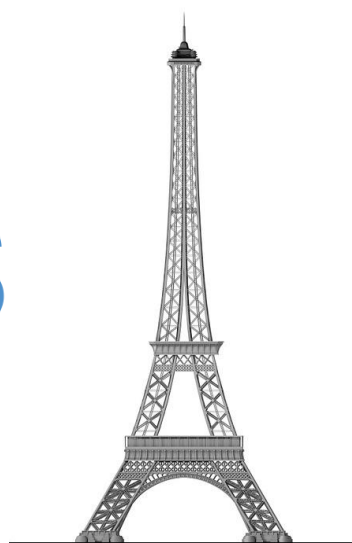
**12 Actions and 54 sub-actions.**



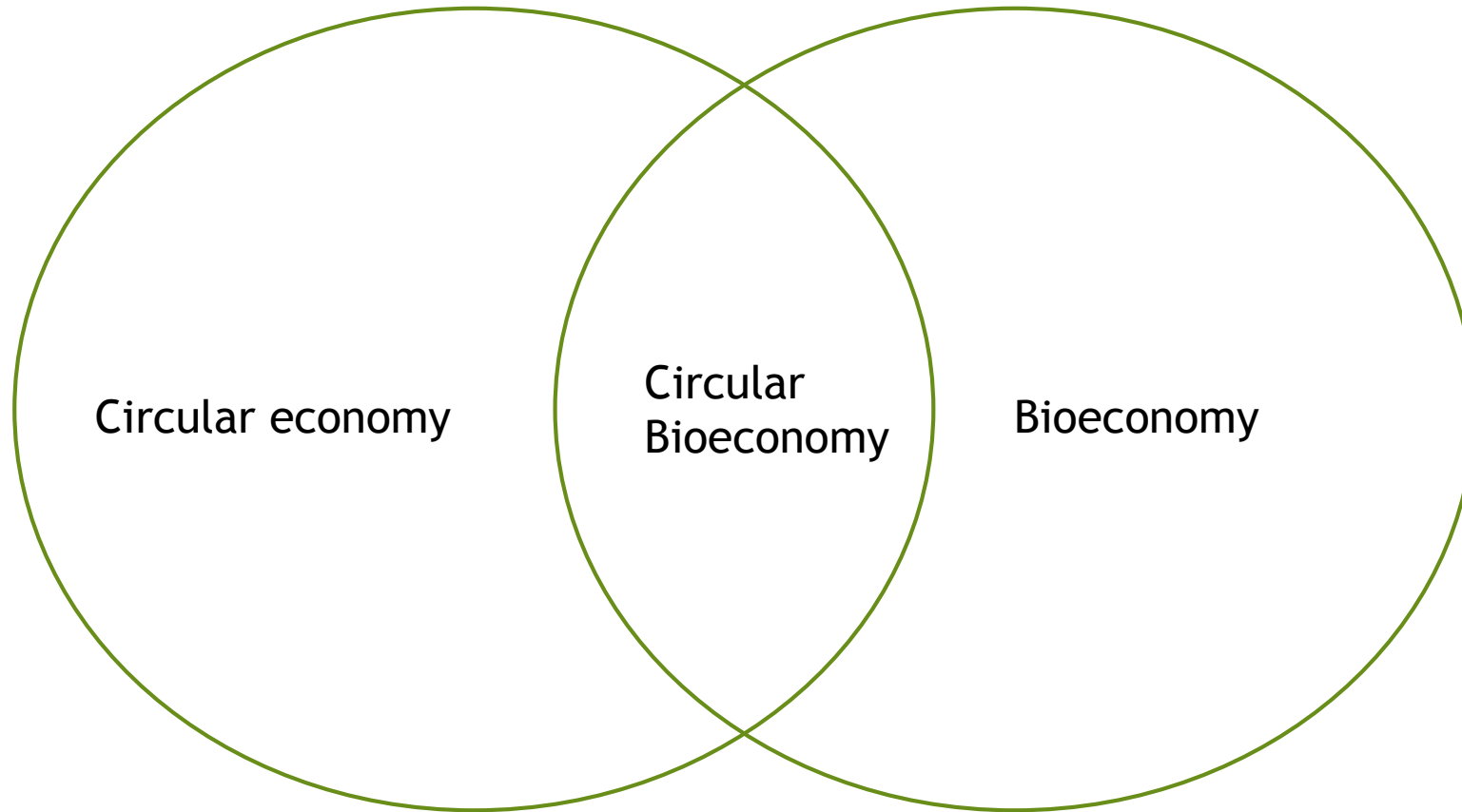
*As one sector, it is one of the Unions biggest and most important sectors and employs around 22 million people: a large number in rural and coastal areas.*

- ▶ In 2017 the EC reviewed the progress of the Bioeconomy strategy and action plan.
- ▶ The updated Bioeconomy strategy is expected to be adopted by the third quarter of 2018.

- Cross-sectorial
- Stakeholder engagement
- Skills
- Coherence/Synergies
- Circular economy

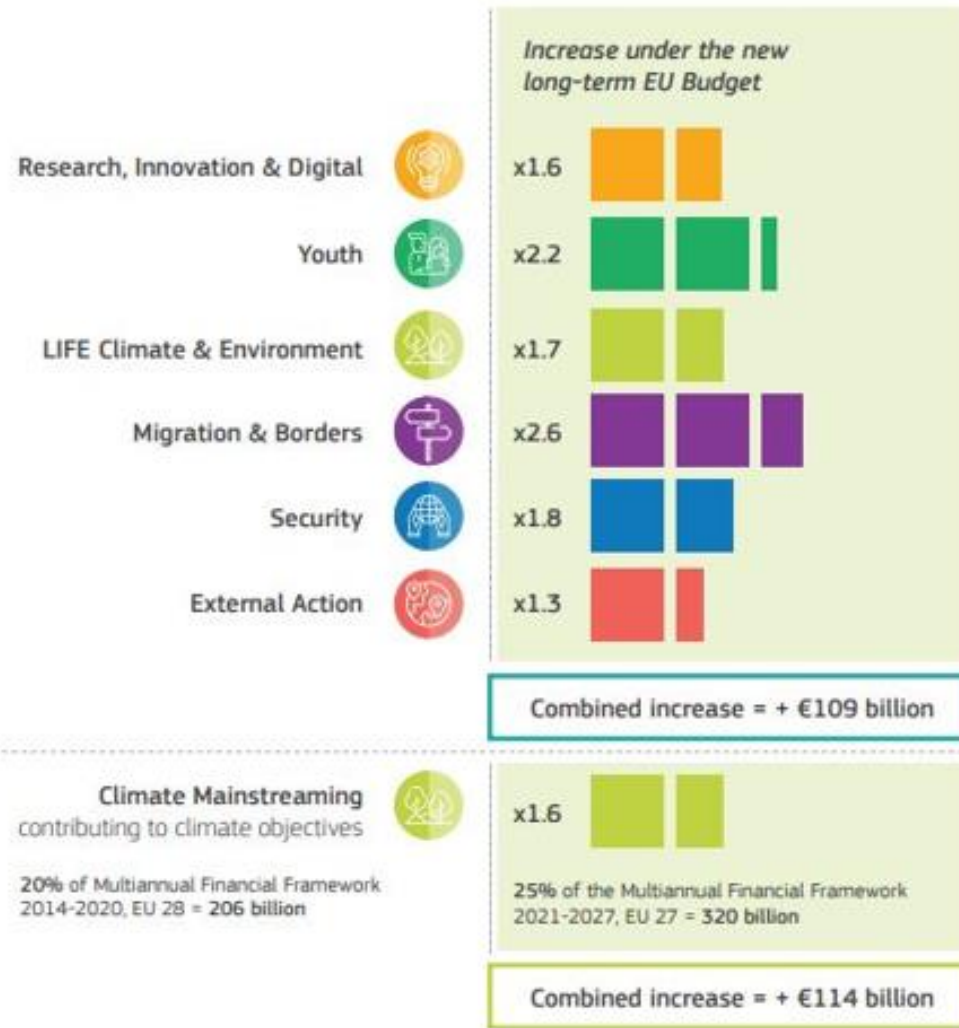


# A circular bioeconomy

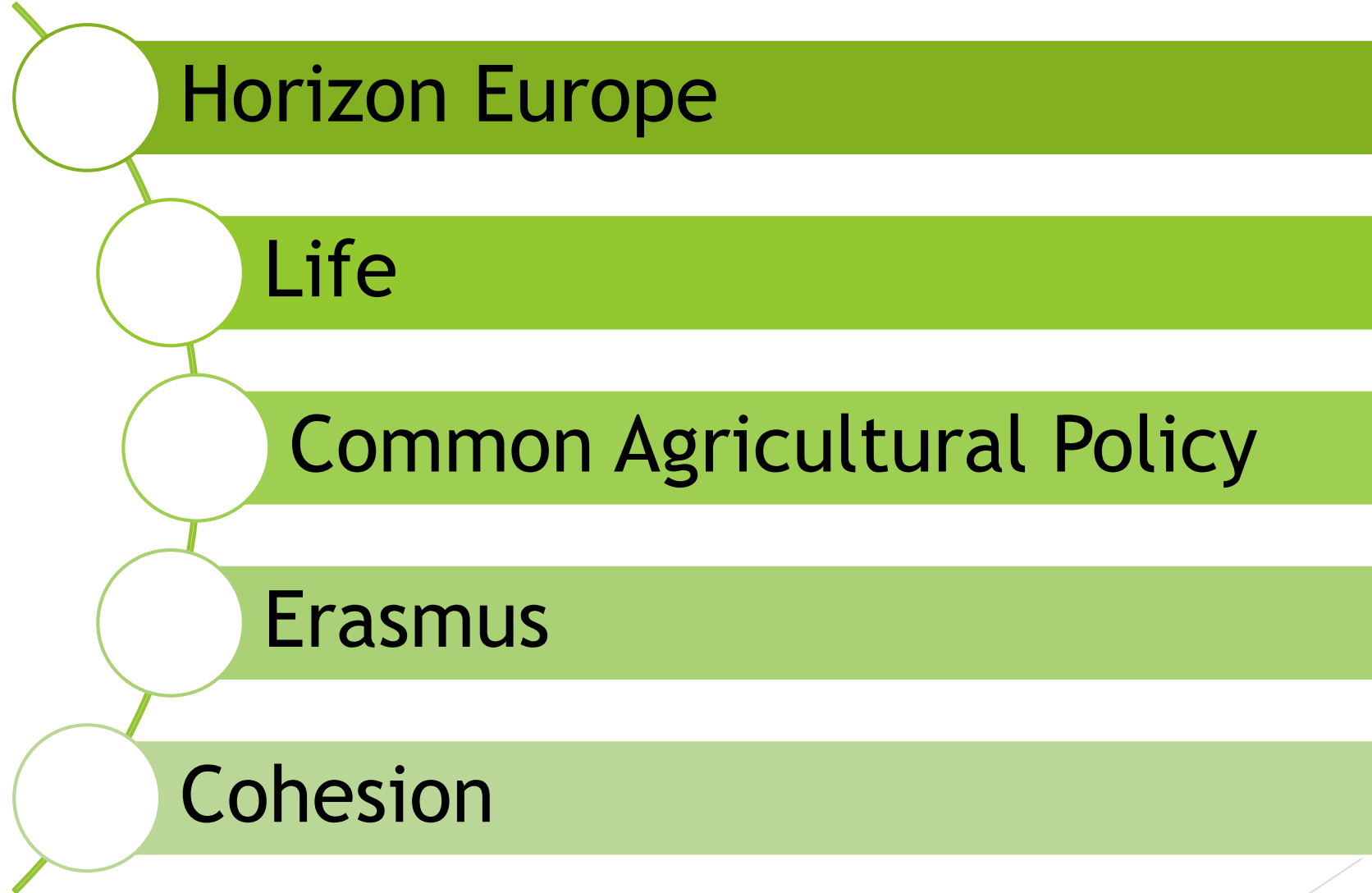


# A new context: 2018





Note: Compared to the Multiannual Financial Framework 2014-2020 at EU-27, including the European Development Fund  
 Source: European Commission





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